

# FTGF Royce US Small Cap Opportunity Fund

A SGD ACC: IE00B66KJ199

Small Cap | Factsheet as of 30 November 2025

This is a marketing communication. Please refer to the relevant offering documents before making any final investment decisions.

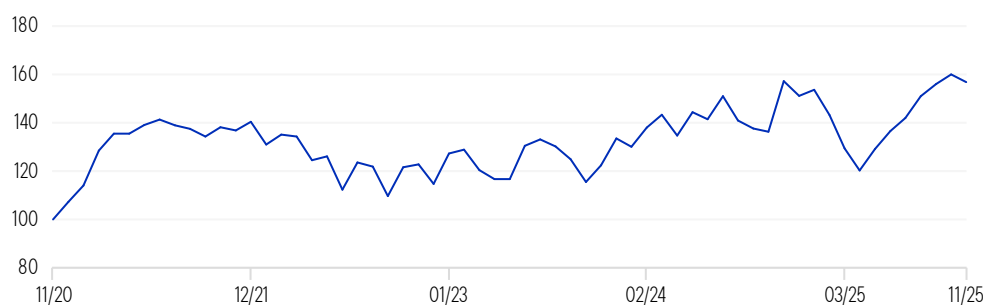
## Investment Overview

To seek long-term investment growth, mainly through growth of capital. The Fund mainly invests in equities of micro and small market capitalization companies listed or traded in the United States.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)

■ FTGF Royce US Small Cap Opportunity Fund - A SGD  
ACC



## Total Returns (%)

	Cumulative						Average Annual				Inception Date
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	
A SGD ACC-Net of Fees	-2.08	3.86	3.70	-0.29	27.61	56.75	239.20	8.47	9.41	8.60	16/02/2011
A SGD ACC-After Sales Charge	-6.97	-1.33	-1.49	-5.28	21.23	48.91	222.24	6.63	8.29	8.23	16/02/2011
Benchmark (SGD)	2.31	6.13	6.70	-0.47	22.96	44.03	279.28	7.13	7.57	9.43	—

Performance details provided are in the share class currency, based on NAV-NAV and include reinvested dividends. Performances of different share classes will vary. References to indices are made for comparative purposes only and are provided to represent the investment environment existing during the time periods shown. When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

After Sales Charge: Calculated based on initial sales charge of 5%.

## Fund Overview

Umbrella	Franklin Templeton Global Funds plc
Fund Base Currency	USD
Fund Inception Date	08/11/2002
Share Class Inception Date	16/02/2011
Minimum Investment (SGD)	1500
ISIN	IE00B66KJ199
Subscription Type	Cash
Bloomberg	LMRAAAS ID
Morningstar Peer Group	US Small-Cap Equity
EU SFDR Category	Article 6

## Benchmark(s) and Type

Russell 2000 Value Prior to 17 May	Comparator
2021 Russell 2000	

## Charges

Maximum Initial Charge	5.00%
Exit Charge	0.00%
Ongoing Charges Figure	1.96%
Performance Fee	—

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

Fund Characteristics	Fund
NAV-A SGD ACC	\$3.39
Total Net Assets (USD)	\$834.69 Million
Number of Holdings	210
Average Market Cap (Millions USD)	\$2,530
Price to Book	2.63x
Price to Earnings (12-Month Trailing)	20.22x
Debt to Equity	1.10%
Standard Deviation (5 Yr)	21.25%

Top Equity Issuers (% of Total)

	Fund
FormFactor Inc	0.93
DNOW Inc	0.92
Modine Manufacturing Co	0.92
Astronics Corp	0.90
Amkor Technology Inc	0.90
Orion Group Holdings Inc	0.90
Seacoast Banking Corp of Florida	0.89
BankUnited Inc	0.85
Victoria's Secret & Co	0.84
CECO Environmental Corp	0.83

Sector Allocation (% of Total)

	Fund
Industrials	26.70
Information Technology	21.12
Financials	12.17
Consumer Discretionary	9.67
Health Care	9.57
Energy	8.98
Materials	5.71
Communication Services	3.54
Cash & Cash Equivalents	2.54

Asset Allocation (% of Total)

	Fund
Undervalued Growth	39.51
Unrecognized Asset Values	28.08
Turnarounds	19.18
Interrupted Earnings	13.23

Market Cap Breakdown (% of Equity) (USD)

	Fund
<0.75 Billion	26.80
0.75-1 Billion	6.59
1-2.5 Billion	33.17
2.5-5 Billion	19.85
5-10 Billion	10.64
>10 Billion	2.95

Portfolio Management

	Years with Firm	Years of Experience
Jim Stoeffel	16	32
Brendan Hartman	16	30
Jim Harvey, CFA	27	34

What are the Risks?

The value of shares in the Fund and income received from it can go down as well as up and investors may not get back the full amount invested. **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Investment in smaller company shares:** The fund buys shares in smaller companies. It may be difficult to sell these shares, in which case the fund may not be able to minimise a loss on such shares. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, see the relevant offering documents. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Debt to Equity:** The debt to assets ratio defines the total amount of debt relative to assets. The ratio is used to determine the financial risk of a business. The higher the ratio, the higher the degree of leverage (assets funded with debt), and consequently, financial risk. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Important Information**

**This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.**

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