

# Franklin Mutual Global Discovery Fund

**A (acc) USD: LU0211331839**

**Value | Factsheet as of 30 September 2025**

**This is a marketing communication. Please refer to the relevant offering documents before making any final investment decisions.**

## Investment Overview

To seek investment growth, through growth of capital. The Fund mainly invests in equities of companies of large and medium market capitalisation (with at least \$US1.5 billion in market capitalisation) anywhere in the world.

**Past performance does not predict future returns.**

## Performance Over 5 Years in Share Class Currency (%)

■ Franklin Mutual Global Discovery Fund - A (acc) USD



## Total Returns (%)

|                                        | Cumulative |       |       |       |       |       |           | Average Annual |       |           | Inception Date |
|----------------------------------------|------------|-------|-------|-------|-------|-------|-----------|----------------|-------|-----------|----------------|
|                                        | 1-Mo       | 3-Mo  | YTD   | 1-Yr  | 3-Yr  | 5-Yr  | Inception | 3-Yr           | 5-Yr  | Inception |                |
| A (acc)<br>USD-Net of Fees             | 1.35       | 3.59  | 17.72 | 10.03 | 64.10 | 83.87 | 208.21    | 17.95          | 12.96 | 5.81      | 25/10/2005     |
| A (acc)<br>USD-After Sales Charge      | -3.72      | -1.59 | 11.83 | 4.52  | 55.89 | 74.67 | 192.80    | 15.95          | 11.80 | 5.54      | 25/10/2005     |
| Linked MSCI World Value Index-NR (USD) | 1.73       | 5.83  | 16.89 | 11.98 | 66.71 | 91.21 | 416.11    | 18.57          | 13.84 | 8.58      | —              |
| MSCI World Value Index-NR (USD)        | 1.73       | 5.83  | 16.89 | 11.98 | 66.71 | 91.68 | 262.12    | 18.57          | 13.90 | 6.67      | —              |

Performance details provided are in the share class currency, based on NAV-NAV and include reinvested dividends. Performances of different share classes will vary. References to indices are made for comparative purposes only and are provided to represent the investment environment existing during the time periods shown. When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

After Sales Charge: Calculated based on initial sales charge of 5%.

## Fund Overview

|                            |                                     |
|----------------------------|-------------------------------------|
| Umbrella                   | Franklin Templeton Investment Funds |
| Fund Base Currency         | USD                                 |
| Fund Inception Date        | 25/10/2005                          |
| Share Class Inception Date | 25/10/2005                          |
| Minimum Investment (USD)   | 1000                                |
| ISIN                       | LU0211331839                        |
| Subscription Type          | Cash                                |
| Bloomberg                  | FMGDAAC LX                          |
| Morningstar Peer Group     | Global Large-Cap Value Equity       |
| EU SFDR Category           | Article 8                           |

## Benchmark(s) and Type

|                                  |            |
|----------------------------------|------------|
| Linked MSCI World Value Index-NR | Comparator |
| MSCI World Value Index-NR        | Comparator |

## Charges

|                        |       |
|------------------------|-------|
| Maximum Initial Charge | 5.00% |
| Exit Charge            | —     |
| Ongoing Charges Figure | 1.82% |
| Performance Fee        | —     |

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

|                                       | Fund             |
|---------------------------------------|------------------|
| NAV-A (acc) USD                       | \$30.82          |
| Total Net Assets (USD)                | \$507.11 Million |
| Number of Issuers                     | 59               |
| Average Market Cap (Millions USD)     | \$217,095        |
| Price to Book                         | 1.90x            |
| Price to Earnings (12-Month Trailing) | 17.14x           |
| Price to Cash Flow                    | 8.99x            |
| Standard Deviation (5 Yr)             | 15.79%           |

Asset Allocation (% of Total)

|                         | Fund  |
|-------------------------|-------|
| Undervalued Equities    | 91.67 |
| Cash & Other Net Assets | 4.17  |
| Special Situations      | 4.16  |

Top Issuers (% of Total)

|                            | Fund |
|----------------------------|------|
| BNP PARIBAS SA             | 2.68 |
| ALPHABET INC               | 2.55 |
| PRUDENTIAL PLC             | 2.30 |
| NOVARTIS AG                | 2.25 |
| ROCHE HOLDING AG           | 2.24 |
| SAMSUNG ELECTRONICS CO LTD | 2.16 |
| SHELL PLC                  | 2.05 |
| AERCAP HOLDINGS NV         | 2.05 |
| TENCENT HOLDINGS LTD       | 2.01 |
| BP PLC                     | 2.00 |

Sector Allocation (% of Total)

|                         | Fund  | MSCI World Value Index-NR |
|-------------------------|-------|---------------------------|
| Financials              | 19.78 | 26.53                     |
| Health Care             | 16.82 | 11.57                     |
| Communication Services  | 10.14 | 8.24                      |
| Consumer Discretionary  | 9.57  | 5.85                      |
| Industrials             | 9.20  | 11.06                     |
| Consumer Staples        | 8.91  | 7.84                      |
| Information Technology  | 7.40  | 9.44                      |
| Energy                  | 5.08  | 6.72                      |
| Others                  | 8.92  | 12.75                     |
| Cash & Cash Equivalents | 4.17  | 0.00                      |

Geographic Allocation (% of Total)

|                         | Fund  | MSCI World Value Index-NR |
|-------------------------|-------|---------------------------|
| United States           | 41.28 | 70.47                     |
| United Kingdom          | 9.67  | 4.57                      |
| Japan                   | 8.40  | 5.80                      |
| Germany                 | 8.37  | 2.57                      |
| France                  | 7.99  | 2.41                      |
| Switzerland             | 6.31  | 2.32                      |
| Australia               | 1.73  | 1.84                      |
| Canada                  | 0.00  | 3.62                      |
| Others                  | 12.08 | 6.39                      |
| Cash & Cash Equivalents | 4.17  | 0.00                      |

Market Cap Breakdown (% of Equity) (USD)

|                   | Fund  |
|-------------------|-------|
| 10.0-25.0 Billion | 13.02 |
| 25.0-50.0 Billion | 20.24 |
| >50.0 Billion     | 66.74 |

Portfolio Management

|                       | Years with Firm | Years of Experience |
|-----------------------|-----------------|---------------------|
| Christian Correa, CFA | 22              | 24                  |
| Tim Rankin, CFA       | 22              | 33                  |

What are the Risks?

The value of shares in the Fund and income received from it can go down as well as up and investors may not get back the full amount invested. **Derivative Instruments risk:** the risk of loss in an instrument where a small change in the value of the underlying investment may have a larger impact on the value of such instrument. Derivatives may involve additional liquidity, credit and counterparty risks. **Foreign Currency risk:** the risk of loss arising from exchange-rate fluctuations or due to exchange control regulations. **Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Such risk may be triggered by (but not limited to) unexpected events such as environmental disasters or pandemics. Reduced liquidity may have a negative impact on the price of the assets. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, see the relevant offering documents. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Important Information**

**This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices.**

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